

## Mandal Molybdenum Project

Transformation from "Green field" into "Brown field"

## Disclaimer

## **Forward-looking Statements**

Certain information regarding the Mandal project contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although Mongol Resource believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. Mongol Resource cautions that actual performance will be affected by a number of factors, many of which are beyond Mongol Resource's control, and that future events and results may vary substantially from what Mongol Resource currently foresees. Mongol Resource's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

